

## What is Your Estate Worth?

**When planning your estate, it's important to have an accurate estimate of its worth.**

Most people underestimate the value of their estates. You can estimate the value of your gross estate using the form below. If you're married, use half the market value of any asset you hold jointly. (Note: There could be additional items not listed here that you need to include.)

<i>Assets</i>	<i>Market Value</i>
Cash, Certificates or Deposit, Money Market Accounts	\$
Stocks, Bonds and Mutual Funds	\$
Mortgages and Other Debts Owed to You	\$
Employer-sponsored Retirement Plan Benefits	\$
Individual Retirement Accounts	\$
Personal Residence	\$
Vacation Home / Time Share	\$
Other Real Estate	\$
Business or Partnership Interests	\$
Life Insurance Proceeds	\$
Automobile and Recreational Vehicles	\$
Jewelry	\$
Collectibles	\$
Other (furniture, personal belongings, etc.)	\$
Other	\$
<b>Total Gross Estate:</b>	\$